## **Social Security Planning Analysis**

email <u>bonita@tencap.com</u> for details

# available exclusively through Bonita Bell-Andersen, CLU, ChFC — complimentary analysis —

### detailed evaluation available for a small fee

#### Savvy Social Security Planning



#### **Key features:**

- Runs through all possible claiming scenarios for single and divorced individuals, married couples, widows, and families with minor or disabled adult children
- Shows detailed breakdown of lifetime benefits under each suggested scenario based on the life expectancies you enter
- Allows me to enter your own customized scenarios based on client preferences, while preventing invalid scenarios
- Incorporates cost-of-living adjustments
- Shows first-year survivor income
- Updated for the Social Security Fairness Act signed into law January 5, 2025
- Includes impressive, educational report for you to make the best decision for you
- COMPLETELY SECURE AND PRIVATE